

Facts	WHAT DOES FRG Family Wealth Advisors ("FRG") DO WITH YOUR PERSONAL INFORMATION?	
Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.	
What?	The types of personal information we collect, and share depend on the product or service you have with us. This information can include:  Social Security number and income Account balances and transaction history	
How?	All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons we choose to share; and whether you can limit this sharing.	

Reasons we can share your personal information	Do we share?	Can you limit this sharing?
For our everyday business purposes - such as to process your transactions, maintain your accounts(s), or to respond to court orders and regulatory inquiries	Yes	No
For our marketing purposes - to offer our products and services to you	No	No
For joint marketing with other financial companies	No	Not Applicable
For our affiliates' everyday business purposes  – information about your transactions and experiences	No	No
For our affiliates' everyday business purposes  – information about your creditworthiness	No	Not Applicable
For our affiliates to market to you	No	Not Applicable
For non-affiliates to market to you	No	Not Applicable

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To limit our sharing	Please note: If you are a new customer, we can begin sharing your information from the date you received this notice. When you are no longer our customer, we continue to share your information as described in this notice.  We do not share your information in a manner than can be limited.
Questions?	Call (425) 453-4122
Who we are	
Who is providing this notice?	FRG Family Wealth Advisors ("FRG")
What we do	
How does FRG protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards, secured files, and buildings.
How does FRG collect my personal information?	We collect your personal information, for example, when you  Open an account
Why can't I limit all sharing?	<ul> <li>Federal law gives you the right to limit only.</li> <li>Sharing for affiliates' everyday business purposes—information about your creditworthiness</li> <li>Affiliates from using your information to market to you.</li> <li>Sharing for non-affiliates to market to you</li> <li>State laws and individual companies may give you additional rights to limit sharing.</li> </ul>
Definitions	
Affiliates	Companies related by common ownership or control. They can be financial and nonfinancial companies.
Non-affiliates	Companies not related by common ownership or control. They can be financial and nonfinancial companies.
Joint marketing	A formal agreement between nonaffiliated financial companies that together market financial products or services to you.
Text Messaging	
What does FRG do with my mobile information?	Mobile information will not be shared with third parties/affiliates for marketing/promotional purposes. The descriptions of how we use information elsewhere in this privacy policy exclude the information you provide as part of your consent to receive text messages from us; this information will not be shared with any third parties and will only be used to document your consent to receive text messages, to send those text messages to you, and to comply with any applicable laws and regulations.

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How do you use my mobile information?	FRG uses text messaging to communicate only with individuals who have indicated to us that they consider text an acceptable form of communication.
Consent to text message communications	When you let us know that text messages are an acceptable form of communication for you, you are expressly authorizing us to contact you at the phone number you used to consent to text communications, and you are agreeing that we may communicate with you by text message in accordance with these terms and privacy policy. You can consent to receive text messages from us by:  Sending us a text that requests a response Telling us to text you Completing a form that states you consent to text messages.
How to Opt Out	Even after you consent to receiving text messages, you may opt out of such communications at any time by sending <b>SL2STOP</b> to the phone number that you no longer want to send you text messages, or you can contact us at (425) 453-4122 to opt out or help us understand what types of text messages you do not want to have sent to you.

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